



## expected ROI of residential ESS project in India 2026

What is India's real estate market like in 2026? Credits: Getty Images India's real estate sector, comprising residential, commercial, retail, hospitality, and SEZ spaces, is witnessing strong demand, with the residential space alone expected to account for 70% of the market by 2026, with 10 million new homes, according to the latest report by investment firm Equirus Capital. How will India's real estate sector perform in FY 2026? While affordability challenges, regulatory bottlenecks, and global macro risks will persist, India's real estate sector is well-positioned to build on its adaptability, deepen technological innovation, and drive a more resilient, inclusive, and sustainable growth cycle through FY 2026 and beyond. How private capital contributed 85% of India residential construction market in 2025? By investment source, Private capital contributed 85% of the India residential construction market in 2025; public funding is projected to climb at 8.46% CAGR on the back of higher PMAY allocations. How will India's energy landscape change in the next 5 years? India's clean energy transition India's energy landscape will transform in the next five years, driven by Battery Energy Storage Systems (BESS) supporting renewable projects. This shift will position India as a global lead. Is Indian real estate reshaping the landscape in FY 2025 - 26? As the Indian real estate sector enters FY 2025 - 26, a new wave of disruptions and directional shifts is reshaping the landscape. Is India's real estate sector better positioned today? While affordability challenges, regulatory complexities, and global volatility remain important watchpoints, India's real estate sector is structurally better placed today to navigate uncertainty and seize emerging opportunities. For this edition of Realty Bytes, we spoke with Jagadish Nangineni, Managing Director, Sobha Group. India Real Estate Report FY 2026: Trends, Insights Investment flows continued to favour operational residential developments, income-yielding commercial assets, and logistics platforms, while early-stage proptech and co-living models. What Will be the Scenario of Indian Real Estate in 2026? India's rapid urbanization will continue to fuel the demand for residential real estate. By 2026, it is estimated that over 40% of the population will live in urban areas, up from 35% in 2021. India Residential Construction Market Size, Trends, New construction accounted for 83% of the India residential construction market size with the highest project pipeline in FY 2025. Housing-shortage mitigation, greenfield townships, and corridor-linked suburbs fuel this. Battery Energy Storage Systems The BESS market in India is on the cusp of unprecedented growth, driven by the country's ambitious renewable energy goals and the critical need for grid stabilisation. India's residential market to dominate 70% of real estate market by 2026; India's real estate sector, comprising residential, commercial, retail, hospitality, and SEZ spaces, is witnessing strong demand, with the residential space alone expected to account for 70% of the market by 2026, with 10 million new homes. Energy Storage Systems (ESS) Overview 3. The challenge with Renewable Energy sources arises due to their varying nature with time, climate, season or geographic location. Energy Storage Systems (ESS) can be used for storing available energy from Renewable Energy sources. India Real Estate Outlook -: What Buyers & Investors Projections indicate a steady expansion, potentially reaching a market size of USD 400 billion by 2026, up from an estimated USD 270 billion in 2021. This growth is fueled by India Residential Market Dynamics | Q2 | JLL Residential appreciation continued throughout Q2 2025, with



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property values across seven cities maintaining upward trajectories. Annual increases spanned 5-17%, with Delhi NCR achieving maximum surge at 17%, followed by Bengaluru Construction Industry Outlook /Non-residential construction and civil engineering drive US sector growth We expect US construction output to increase 3.6% in and 4.4% in . Strong public investment, Energy Storage: Connecting India to Clean Power on Executive Summary The rapid expansion of renewable energy has both highlighted its deficiencies, such as intermittent supply, and the pressing need for grid-scale energy storage 5 Reasons Why BESS Will Be a Focal Point of Energy The global energy storage market is expected to add over 220 GWh of new capacity in , driven by a rise in tenders for BESS projects, many of which may be commissioned this year. India's BESS market is also India's Outlook on Clean Energy Storage: A Roadmap to Net ZeIndia is at a crucial juncture in its energy transition journey, with ambitious targets of achieving 500 GW of non-fossil energy capacity by , expanding renewable energy, reducing carbon Residential AllInOne Energy Storage Systems ESS Market Despite declining prices, the average 10kWh residential ESS still carries a \$12,000-\$18,000 installed price tag in Western markets--prohibitive for many homeowners. Reliance building largest battery plant in IndiaReliance Industries has committed INR 75,000 crore (almost 9 billion USD) to establish an integrated manufacturing ecosystem for solar value chain, battery energy storage systems (BESS) and electrolyzers at Jamnagar, ESS Essential for India's Grid Stability Amid With an estimated INR 5 trillion investment opportunity in ESS, India's energy storage sector is poised for rapid growth, helping to ensure the country's renewable energy future remains secure and stable. India's Installed Battery Storage Capacity Hits 219 MWhThe VGF, combined with energy storage obligations and bidding guidelines for energy storage projects--whether standalone or integrated with renewable energy--is expected to advance the country's energy storage

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